



Accuride is Restructuring for Future Growth

Accuride and certain of its U.S. and Canadian affiliates have reached an agreement in principle with certain lenders on the terms of a financial plan to restructure the North American business.

Accuride Corporation and certain of its U.S. and Canadian affiliates, including Gunite and KIC, have voluntarily filed petitions under Chapter 11 of the U.S. Bankruptcy Code in the U.S. Bankruptcy Court for the District of Delaware and the Companies' Creditors Arrangement Act ("CCAA") in Canada.

Accuride's other affiliates, specifically in Mexico, Europe and Asia, are not part of the Chapter 11 or CCAA filings.

Accuride is Committed to Suppliers

- ✓ All of Accuride's operating subsidiaries, including Gunite and KIC, are operating and serving customers as usual.
- ✓ Accuride has \$30 million in financing which is structured to provide liquidity to continue normal operations.
- ✓ Accuride will pay for goods and services delivered after the filing date during the Chapter 11 and CCAA process.
- ✓ Accuride and its subsidiaries are currently placing orders and receiving goods and services as usual.
- ✓ Payment for goods and services delivered prior to the filing date will be addressed through the Chapter 11 and CCAA process.

About Chapter 11 and CCAA

- ✓ Chapter 11 is the part of the U.S. Bankruptcy Code that allows companies to restructure finances through a court-supervised proceeding while continuing to operate their businesses.
- ✓ The CCAA is a Canadian law that lets companies restructure their business and financial affairs.
- ✓ Restructuring should take 90-120 days, subject to court approval.
- ✓ We will keep stakeholders informed as the process moves forward.
- ✓ Accuride is *not* going out of business.



Additional Information
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