



Accuride is Restructuring for Future Growth

Accuride and certain of its U.S. and Canadian affiliates have reached an agreement in principle with certain lenders on the terms of a financial plan to restructure the North American business.

Accuride Corporation and certain of its U.S. and Canadian affiliates, including Gunite and KIC, have voluntarily filed petitions under Chapter 11 of the U.S. Bankruptcy Code in the U.S. Bankruptcy Court for the District of Delaware and the Companies' Creditors Arrangement Act ("CCAA") in Canada.

Accuride's other affiliates, specifically in Mexico, Europe and Asia, are not part of the Chapter 11 or CCAA filings.

Accuride is Committed to Customers

- ✓ All of Accuride's operating subsidiaries, including Gunite and KIC, are operating and serving customers as usual.
- ✓ We have sought court authority to continue honoring customer contracts and programs. We expect to receive that authorization shortly.
- ✓ Accuride has \$30 million in financing which is structured to provide liquidity to continue normal operations.
- ✓ We will work closely with our customers as we focus on working safely and serving customers reliably and efficiently.

About Chapter 11 and CCAA

- ✓ Chapter 11 is the part of the U.S. Bankruptcy Code that allows companies to restructure finances through a court-supervised proceeding while continuing to operate their businesses.
- ✓ The CCAA is a Canadian law that lets companies restructure their business and financial affairs.
- ✓ Restructuring should take 90-120 days, subject to court approval.
- ✓ We will keep stakeholders informed as the process moves forward.
- ✓ Accuride is *not* going out of business.



Additional Information
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